

<b>Code</b>	<b>CMG</b>
<b>Company name</b>	CMC Corporation
<b>Date</b>	<b>06/27/2019</b>
<b>Subject</b>	<b>Resolution on the dividend payment and stock issuance for capital increase</b>

Content:

The Board of Directors of CMC Corporation approved to pay for the dividend in cash and a stock issuance to increase its share capital from the owner's capital:

- Ex-right date: September 21, 2018
- Record date: September 24, 2018

I. Purpose:

1. To pay cash dividend for 2018;
2. A stock issuance to increase its share capital from the owner's capital;

II. Detailed contents:

**1. To pay cash dividend for 2018**

- Payment ratio: 15%/par value (VND1,500/share)
- Payment date:
  - + Phase 1: September 30, 2019 (8%)
  - + Phase 2: December 27 2019 (7%)
- Place of implementation:
  - + Shareholders whose shares have been deposited: at the securities firms where shares have been deposited.
  - + Shareholders whose shares have not been deposited: at CMC Corporation.

**2. A stock issuance to increase its share capital from the owner's capital:**

- Exercise ratio: 4.088%
- Record date: July 25, 2019
- How to deal with fractional shares: The number of newly issued shares distributed to each existing shareholder will be rounded down. The fractional share will be cancelled.

